



To,
The Board of Directors
M R Maniveni Foods Limited.
S.No.220/3A-3B, Madhavaram Redhills High Road,
Near Vadaperumbakkam
Thiruvallur, Tamilnadu – 600060
India.

Dear Sirs,

Subject: Initial Public Offer of M R Maniveni Foods Limited.

This is with reference to the proposed plan for the initial public offering of equity shares of face value Rs.10 each by M R Maniveni Foods Limited. (the “Company”). We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed initial public offering of equity shares, the listing of the Company’s shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / notices / show cause by us against the Company or against any of the Directors / Promoters of the Company in relation to any of the Company’s borrowing as on the date of this NO OBJECTION CERTIFICATE.

Yours Faithfully,

Branch In charge

Place: Chennai
Date: 17.06.2025

बैंक हिन्दी में पत्राचार का स्वागत करता है।

भारतीय लघु उद्योग विकास बैंक

चेन्नै शाखा कार्यालय : ओवरसीज टॉवर्स, 756 एल, अण्णा सालै (टी.वी.एस. के सामने), चेन्नै - 600 002. दूरभाष : +91 44 - 6663 6057, फैक्स : +91 44 - 2852 0692

SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

Chennai Branch Office : Overseas Towers, 756 L, Anna Salai (Opp. TVS), Chennai - 600 002. Tel. : 044 - 6663 6057, Fax : 044 - 2852 0692

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